

Date: January 25, 2022

To,

Naiknavare Profile Constructions Private Limited

1204/4, Ghole Road,
Shivaji Nagar,
Pune - 411004
(“Company”)

With a cc to:

ASK Real Estate Special Situations Fund - I

Birla Aurora, Level 16, Office Floor 9,
Dr. Annie Besant Road, Worli,
Mumbai – 400030
(the “Debenture Holder”)

Re.: (a) Request letter dated December 4, 2021 from the Company (“Letter”) seeking extension of the Maturity Date of secured, rated, listed, redeemable, non-convertible debentures (“NCDs”), having face value of INR 10,00,000/- (Indian Rupees Ten Lakhs only) aggregating to INR 80,00,00,000 (Rupees Eighty crores) that have been issued by Naiknavare Profile Constructions Private Limited (“Company”) to the Debenture Holder(s) and (b) Consent letter dated January 24, 2022 from the Debenture Holders further to the Letter from the Company (“Debenture Holder Consent”)

Dear Sirs,

Further to the Debenture Holder Consent issued by the Debenture Holders (and a copy of which has been enclosed as an annexure herewith), we as the Debenture Trustee in relation to the NCDs provide our consent to the extension of the Maturity Date December 19, 2021 by a further period of 558 days i.e. to June 30, 2023, subject to the terms and conditions of the Debenture Holder Consent.

Capitalised terms used but not defined herein shall have the meaning ascribed to such terms in the Debenture Trust Deed dated December 19, 2017 as amended from time to time.

Vistra ITCL (India) Limited



Sandesh Vaidya – Sr. Manager
(Authorized Signatory)

Registered office:

The IL&FS Financial Centre,
Plot C- 22, G Block, 7th Floor
Bandra Kurla Complex, Bandra (East),
Mumbai 400051

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Vistra ITCL (India) Limited

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Corporate Identity Number (CIN):U66020MH1995PLC095507